

# SMUD Multifamily Program Measure Requirements

Refer to SMUD Multifamily Handbook for additional program participation requirements.

All multifamily properties must have at least 5 contiguous units.

All properties participating in the Multifamily Program must work with SMUD's Tenant Engagement team, but only qualifying properties may include the low-income assistance.

Category	Sub-category	Site requirements	Supporting documentation required
Low-Income Incentives	Commercial	SMUD Commercial Account and a qualified non-profit agency that is actively participating in SMUD's EAPR program.	<ul style="list-style-type: none"> <li>SMUD Commercial Account enrolled in SMUD's Commercial EAPR program</li> </ul>
	Tenant (Residential)	SMUD Commercial Account with ≥ 50% residential tenants on site actively participating in SMUD's EAPR program.	<ul style="list-style-type: none"> <li>SMUD Commercial Account</li> <li>Rent roll</li> </ul>
	Limited funding available: Up to an additional 25% in low income incentives, capped at \$25,000/project. Commercial Multifamily EV Incentives are excluded from the Low-Income incentive.		
Tenant Engagement Plan	Low-Income	<p>Owners must agree to a SMUD tenant engagement plan, providing tenants opportunities to learn about the installed energy efficient building and commercial electric vehicle measures. It will also provide tenants with information on how they can reduce their own energy usage through sustainable behavior change tips that can be aligned with their SMUD utility rate.</p> <p>The tenant engagement plan will be delivered by SMUD staff through the following:</p> <ul style="list-style-type: none"> <li>Onsite/virtual community events</li> <li>Digital (web/email)</li> <li>Print materials</li> </ul>	<ul style="list-style-type: none"> <li>Low Income site verification</li> <li>Property management site contacts</li> <li>Property site communication channels (website, newsletter)</li> </ul>
	Market Rate		
Commercial Building Equipment Measure program documents	Document type	SMUD form	Supporting documentation required
	Application	Step 1: Incentive Reservation Request	<ul style="list-style-type: none"> <li>W9 for customer and/or contractor</li> <li>Rent roll</li> <li>Project scope</li> <li>Signed contract with estimated project costs</li> <li>Construction schedule</li> <li>Copy of building permit(s)</li> <li>Additional project-specific documents as needed.</li> <li>Once reservation approved, SMUD returns the countersigned Incentive Reservation</li> </ul>
	Application	Step 2: Incentive Payment Request	<ul style="list-style-type: none"> <li>Final approved, signed permit</li> <li>Final project contract/invoice to include: paid invoices, site inspection, equipment specification sheets, tenant engagement delivery, as well as any additional project-specific close out documents.</li> </ul>
Prior to incentive payment, a SMUD Multifamily Program (MPA) Advisor inspects the project and facilitates the request for payment.			





	<b>Qualifying vehicle list</b>	<b>Site requirements</b>	<b>Battery Vehicle examples (restrictions apply)</b>
EV Fleet incentives	Passenger car	SMUD Commercial Account  Electric vehicles must be registered and charged at a commercial address with an active meter receiving SMUD electric service, and on EV chargers that are participating in and registered under the SMUD Commercial EV program	<ul style="list-style-type: none"> <li>• Light Duty: Bolt, BMW I3, Leaf</li> </ul>
	Class 1		<ul style="list-style-type: none"> <li>• Light Duty: Compact truck</li> </ul>
	Class 2a		<ul style="list-style-type: none"> <li>• Light Duty: ½ ton truck or van</li> </ul>
	Class 2b		<ul style="list-style-type: none"> <li>• Light/Medium Duty: ¾ ton truck or van</li> </ul>
	Class 3		<ul style="list-style-type: none"> <li>• Medium Duty: 1-ton truck or van</li> </ul>
	Class 4		<ul style="list-style-type: none"> <li>• Medium Duty: Heavy 1-ton truck or van</li> </ul>
	Class 5		<ul style="list-style-type: none"> <li>• Medium Duty: 2-ton truck or van</li> </ul>
	Class 6		<ul style="list-style-type: none"> <li>• Medium Duty: Beverage truck, single axle box</li> </ul>
	Class 7		<ul style="list-style-type: none"> <li>• Heavy Duty: Dual axle box vans, short haul tractor</li> </ul>
	Class 8		<ul style="list-style-type: none"> <li>• Heavy Duty: Large semi tractors, dump trucks</li> </ul>
Applicant understands participation in SMUD's Electric Vehicle Program does not grant the ability to claim renewable energy credits or any carbon savings through participation in the program.			
	<b>Document type</b>	<b>SMUD form</b>	<b>Supporting documentation required along with application</b>
Multifamily EV Program documents	Application	Step 1: Incentive Reservation Request	<ul style="list-style-type: none"> <li>• Single Line Drawing</li> <li>• Plan set for project</li> <li>• EV/EVSE purchase order</li> <li>• Copy of the building permit application (Once reservation approved, SMUD returns the countersigned Reservation of Incentive which serves as a record of approval of incentive commitment for records)</li> </ul>
	Application	Step 2: Incentive Payment Request	<ul style="list-style-type: none"> <li>• Final approved signed off permit</li> <li>• Final project contract/invoice (to include: make, model, cost, vin, serial number, GPS coordinates)</li> </ul>
	Prior to incentive payment, a SMUD representative will inspect the project, install an EV data meter and confirm the LCFS registration process is complete.		